



Required Documents List

- Copy of Driver's License & Social Security Card
- Most recent and consecutive 30 days paystubs
- Last 2 years tax returns (including all schedules)
- Business tax returns if self-employed along with P&L statement
- Last 2 years W2's and/or 1099's
- Most recent 2 months bank statements (including ALL pages – even if a page is blank)
- Explanation of any large and unusual deposits
- Social Security Award Letters (if applicable)
- Proof of pension/retirement income
- Signed Purchase Agreement with all Addendums
- DD214 (VA loan requirement)
- Name and phone number of Homeowner's Insurance Agent

This is the basic information that is required for the initial underwrite. After the Conditional Approval, we may need to gather additional documents per the underwriter.